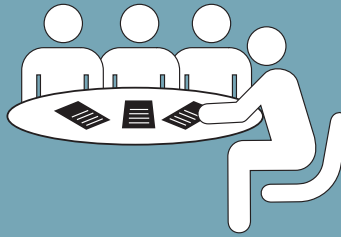


Our Business Valuation Process

1 Determine Scope



We meet with you to assess the services needed.

2 Data Collection



Our team gathers financial statements, tax returns and other relevant documents and information.

3 Analysis and Research



We analyze your financial data and research your industry, the economy and market information.

4 Approaches and Method



Indications of value are determined via the Income Approach, Market Approach and Asset Approach.

5 Determination of Value



The three approaches are reconciled, valuation adjustments analyzed and a conclusion reached.

6 Written Report



We prepare a written report with results and documentation of the analysis and process.

